

PASSION AND PURPOSE

ST. EDWARD'S UNIVERSITY | 2008–2009 | PRESIDENT'S REPORT

PASSION AND PURPOSE

When passion and purpose unite at St. Edward's — the impact can be profound for the university and its community. It may be a partner in a golf club providing a home for the golf team, parents of a student hosting a reception that inspires scholarships, a Psychology student finding funds for a counseling program or an artist sharing a sense of hope with students who need it most.

Whatever the gift, when it means something special to the donor and the university, great things can happen. The following pages explore the amazing outcomes of these precious gifts. Some of the gifts are monetary, others are not. But they share one thing: They came from the heart.

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WALTER DEROECK: GIVING A TEAM A HOME

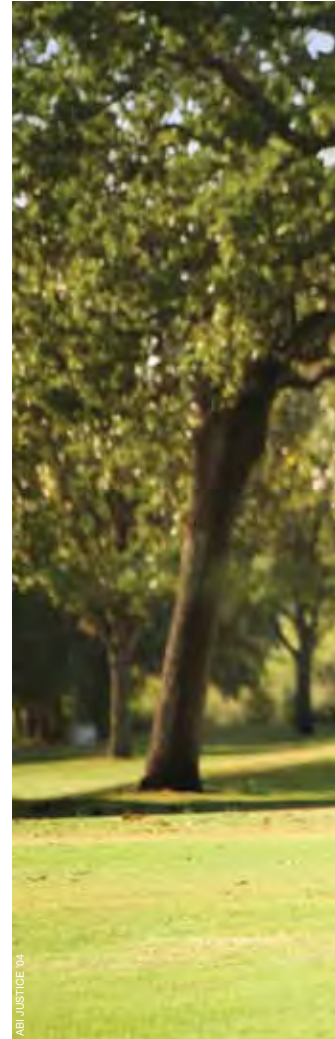
When **Walter DeRoeck** first reached out to St. Edward's in 1989, he didn't plan on becoming the university's third \$1 million donor or a trustee — or finding a home course for the golf team. He simply liked the way the university did business.

He'd just moved to Austin and the programs and vision pursued by the university intrigued him, especially the College Assistance Migrant Program. "What really inspired me was the extra effort St. Edward's made to reach out to students in a meaningful way," he says. "I saw very quickly that the university had a good mission and was doing things worth sponsoring."

After seeking out and getting to know former President **Patricia Hayes**, DeRoeck developed a relationship with the university. He supported CAMP and served on the Board of Trustees for six years. Eventually his children, **Walter Brian '02**, Melinda Young and Kathryn Ann Boykin took classes at St. Edward's, and he encouraged the employees he oversaw as CEO and chairman of TCC Industries to do the same.

In Fall 2006, DeRoeck found a new way to give to St. Edward's when he acquired partial ownership in Austin's Grey Rock Golf Club. Realizing the men's and women's golf teams needed a home course to hone their game and attract high-caliber players, he fostered a partnership between the university and the club. The affiliation gives the teams a regular place to play and hold their annual tournaments. It also provides the golf team with 22 complimentary memberships and discounts for two annual on-site tournaments. Grey Rock, in return, gets the added prestige of a university connection and the energy that comes from "youthful enthusiasm on the course," says DeRoeck.

"It's been a good synergy," says DeRoeck, who envisions a possible tournament between St. Edward's and Grey Rock's best players someday. "What I enjoy the most about golf is being with people, and having younger people and older people playing together out there reminds you that this is a wonderful game."



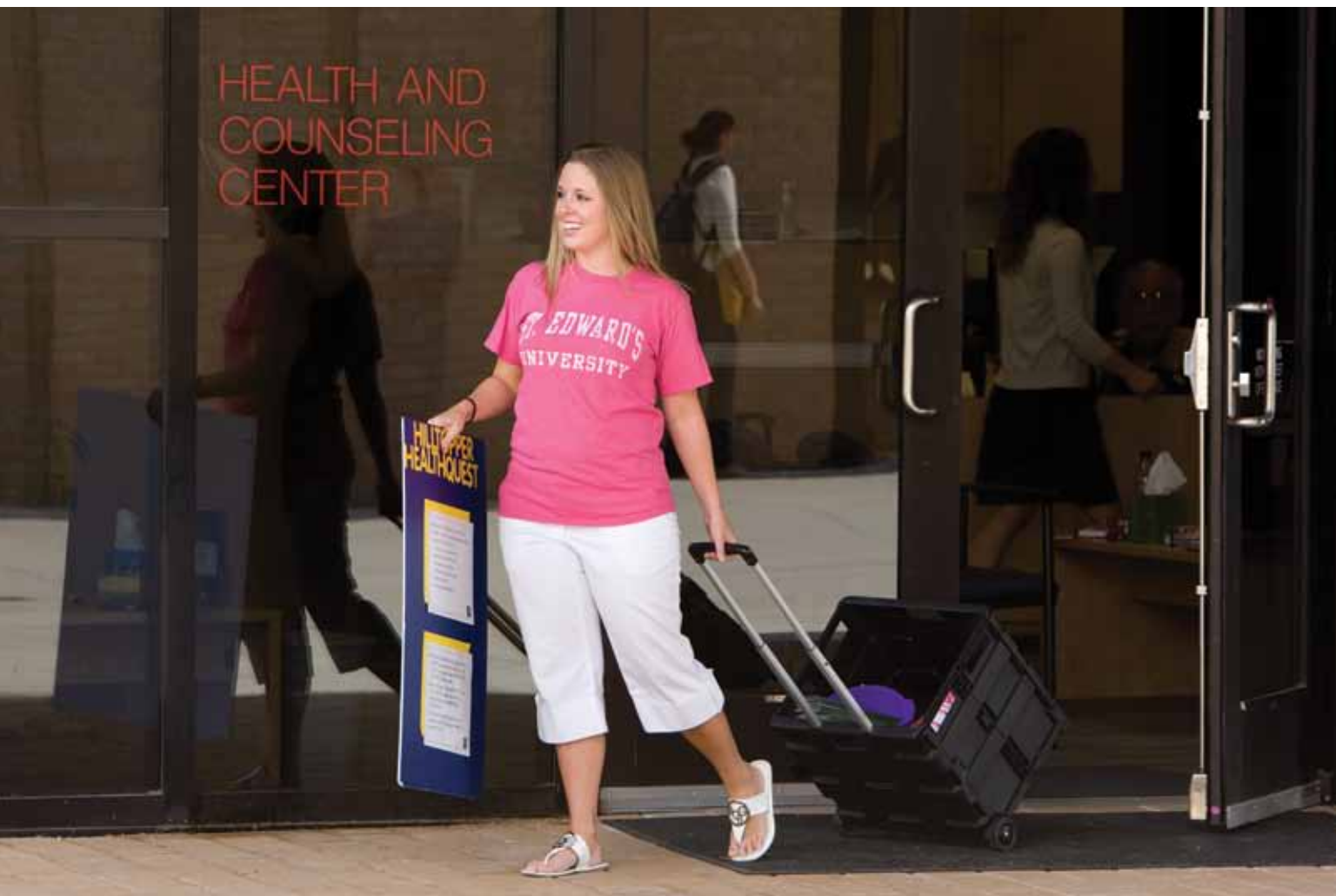
ABI JUSTICE '04



⊗ Members of the golf team play at Austin's Grey Rock Golf Club. Walter DeRoeck, a partial owner of the club, fostered a partnership that makes the club the home course for St. Edward's.

⊗ **ENGAGED STUDENT: MARCELLA MAXWELL '11**

Along with fellow members of the Sapphires dance team, Maxwell volunteered with the Special Olympics, the Susan G. Komen Race for the Cure and an elementary school dance program — just the sort of community service that interests her father, **Nyle**. To honor that service, he directed a gift to the team through the Greater Round Rock Community Foundation.



⊗ **Jessica Bair '09** helped develop a \$10,000 grant proposal for a project with Counseling Services and presented it to the Mary Kay Ash Charitable Foundation. Thanks to her involvement, the foundation funded Hilltopper HealthQuest, which educates students about relationship violence, wellness and empowerment.

JESSICA BAIR '09: SUPPORTING WOMEN'S HEALTH AND ST. EDWARD'S

When it came to living the St. Edward's mission of service, **Jessica Bair '09** was a natural. She declared Psychology as her major at the start of her freshman year and quickly got down to the business of helping her fellow students. She worked as a peer educator for Counseling Services for most of her college career and organized several campus events on domestic violence, sexual assault, healthy relationships and alcohol-related issues.

While serving as a student representative on the Alcohol and Drug Task Force, Bair learned about a developing program called Hilltopper HealthQuest. A series of computer modules, HealthQuest educates women and men about relationship violence, wellness and empowerment. Bair believed in the idea so much she helped develop a \$10,000 grant proposal to launch the program and presented it to the Mary Kay Ash Charitable Foundation.

She was no stranger to the foundation — a great-granddaughter of pioneering entrepreneur Mary Kay Ash, Bair had volunteered for the organization since her teens. Given the foundation's history of supporting women's issues, Bair says a program like HealthQuest wasn't a hard sell. "The foundation members were happy to be giving to St. Edward's, especially for an effort to break the cycle of relationship violence," she says.

Between Jan. 12 and May 2, 2009, 1,063 students at St. Edward's accessed Hilltopper HealthQuest, a number on track to reach 1,500 students by the end of the Fall 2009 semester. An unexpectedly high 30% of users were men, which counseling staff members consider a good sign, given the modules' strong focus on healthy relationships.

As Bair, a Presidential Award winner, prepared to pursue her master's degree in counseling after graduation, she dove deeper into women's wellness issues. She's doing an internship as an advocate with the National Teen Dating Abuse Helpline and helped organize an event for the Texas Council on Family Violence. In these ways, she's proud to be carrying on her great-grandmother's tradition of helping women. "I always knew that Mary Kay Ash was devoted to women's causes, but it was not until I started volunteering with the foundation six years ago that I truly saw what a difference could be made in the lives of women," she says.

ENGAGED ALUMNA: AMANDA "MANDY" PHILLIPS '08

Phillips, a member of the softball team, got to know **Pat and Steve Saunders** through their son, Ian. When the Saunders family grew interested in supporting softball at St. Edward's, they talked with Coach **Amy Coulter**, who discussed the team's need for a place to practice hitting. The Saunders family ended up making the lead gift for the softball hitting facility through the Charles and Betti Saunders Foundation.

MINERAL RIGHTS: GIVING THE GIFT OF POTENTIAL

The gift that keeps on giving is even better when you weren't expecting it in the first place. That's what happened when St. Edward's received a gift of mineral rights to land in Bryan County, Okla.

Mineral rights are a potentially valuable source of revenue, especially in Texas and its neighboring states — lands rich in oil, natural gas, valuable metals and other materials. But because the rights don't generate money until someone extracts the resource, they can sometimes become a low priority when trustees of estates decide how to distribute the wealth.

Such was the case when **Elizabeth Rhea Hansen**, a woman with a passion for higher education, passed away in 1966. Her will directed NationsBank of Texas to establish a trust from her estate that would provide scholarships to deserving students from high schools in Travis County. A succession of bank mergers in the years that followed have made the details murky, but it's clear that at some point, the bank decided to give the estate's assets directly to universities, choosing St. Edward's and Huston-Tillotson University to receive Hansen's mineral rights.

Since the rights weren't actively making money at the time, no one at the bank mentioned them to either university. Hansen's gift came to light in 2007 when a mineral exploration company contacted St. Edward's about leasing the rights to drill for natural gas. Proceeds from the lease will provide unrestricted revenue to the university's general fund for scholarships and other areas of need. The university has mineral rights from a handful of other donors that produce similar funds.

"These assets are valuable over a long period of time," says **Tony Weber**, director of Development at St. Edward's. "We want people who own rights like this to consider them as a gift, or, if they've already left them as part of their estate, to let us know."



REBECCA MARINO '10



⊙ Money from the lease of mineral rights left to St. Edward's by **Elizabeth Rhea Hansen** will support the university's unrestricted fund. Support for the unrestricted fund allows the university to provide budget dollars to divisions like Student Life, which coordinates student events such as Hillfest, above.



Ⓢ The Ghaznavi-Salamat Family Scholarship helps **Leslie Lesser '09** pursue her research in Biology. Scholarships like the Ghaznavi-Salamat are a way for members of the St. Edward's community to share their love for the university and their desire to give back.



ABU JUSTICE '04

RECEPTION EVENTS: CONNECTING COMMUNITY

Shortly after deciding to fund an annual scholarship at St. Edward's, **Bill Thurin '66** went to an alumni reception in Los Angeles, Calif. If he needed assurance that he'd made the right gift, he found it among fellow supporters of the university.

Hosted by **Leopoldo Hellmund '69**, the reception allowed Thurin to speak with alumni of all ages who shared his love for St. Edward's and desire to give back. One especially resonant speech came from **Ellie Ghaznavi-Salamat '89**, a member of the alumni board, who spoke with passion about establishing a scholarship for Natural Sciences students. "Meeting at the Hellmunds' house was a chance to feel close to the university," says Thurin.

Hellmund and other members of the St. Edward's community who host receptions are giving a powerful gift to the university: the energy and enthusiasm that comes from connecting people. "This opportunity to get together, interchange ideas, and listen to new and exciting developments motivates each one of us to support the university's mission," says Hellmund.

That support can lead to a variety of fruitful outcomes for the university: In Bahrain, **Atif Abdulmalik '88** and **Yasser Abdulrahman Al-Raei '88** have hosted three receptions at the Ritz-Carlton Bahrain Hotel. The most recent reception, held last year, inspired five Bahraini students to attend St. Edward's. **Mohamed and Vicki-Lee Yateem**, parents of **May '10**, also host a regular dinner that connects President **George E. Martin** with international luminaries when he's visiting Bahrain.

Receptions keep St. Edward's very much alive and present in the lives of people who left the hilltop long ago. "It's important for people to hear from satisfied parents and alumni of the university," says **Regina Lewis**, mother of **Stephen Chen '07** and **Elizabeth Chen '10**. Lewis, a pediatric dentist, and her husband, **Joseph Chen**, an oral and maxillofacial surgeon, underwrote and hosted a reception in Houston. "These events provide a forum for us to highlight St. Edward's and its profound effects on everyone it touches."

HONORARY AND MEMORIAL GIFTS: MAKING A TRIBUTE WHERE IT COUNTS

When **Alex Gonzales '80** enrolled at St. Edward's with the dream of becoming a lawyer, he knew what he was getting: a university with a good pre-law curriculum and a proven record for placing graduates in law schools. The surprise came when he learned more about the school's Holy Cross mission, which bolstered what his parents had always taught him about helping others. "St. Edward's strengthened my appreciation for social justice," he says. "That was a way of life for my parents and the rest of my family."

As he pursued a career in law — eventually rising to the position of managing shareholder of Winstead PC's Austin office, of which university trustee **Pete Winstead** is a founding shareholder — Gonzales always kept community service a central part of his life. And when he and his wife, Cheryl, decided to establish an annual scholarship at St. Edward's, they designed it as a testament to Gonzales' parents and the passion they all share for making a difference in the lives of others. The Albert and Rosa Gonzales Scholarship goes to students who have performed community service and are committed to social justice.

The scholarship is one of many gifts at St. Edward's from donors who honor loved ones in ways both unique and in line with the university's strategic goals. Take the Ayako Isami Lawson Study Abroad Memorial Endowed Scholarship, established by Associate Professor of English **Cecil Lawson '76** in memory of his wife. The scholarship supports students who study abroad in Japan — an appropriate tribute for Ayako, who used to do Japanese cultural demonstrations for Cecil's Japanese classes. "Much of the Japanese program I developed here came from my wife," he says. "Living as a child through World War II, Ayako had very few chances to go to school, but she helped to educate others as best she could. So naming the scholarship after her seemed only fitting."

Gonzales shares the sentiment. "My parents recognize the good that comes from helping one student at a time," he says. "Putting their names on the scholarship is a testament to their belief that education is the great equalizer."

🕒 **DICKSON'S ROOM IN DOYLE: A FITTING TRIBUTE**

When he learned the university was naming a conference room in Doyle Hall after him, retired Vice President for Financial Affairs **David Dickson** had this to share:

"It's an appropriate place because the first construction job I oversaw was to give the building air conditioning and the last was to completely remodel the building. My hope is that when people walk by or meet in the David A. Dickson Conference Room, they remember their work is vitally important to the university's success."

The conference room was made possible by people and organizations that worked closely with Dickson throughout his career and wanted to honor his service to the university.



REBECCA MARINO '10



⊗ Students on campus engage in the kind of community service that **Alex Gonzales '80** hoped to foster when he created the Albert and Rosa Gonzales Scholarship. He named the scholarship in honor of his parents, who believe in social justice and education as the great equalizer.



🕒 GIFTS OF CULTURE

Recently, cultural awareness at St. Edward's got another boost from two significant gifts to the Scarborough-Phillips Library.

Ed Meyer donated more than 2,300 jazz LPs valued at nearly \$50,000 to the library. Director **Tom Leonhardt** assured him he'd digitize the records to preserve the originals and make the collection more accessible to the university community. Meyer also donated three decades' worth of jazz periodicals.

Lavon '74 and **Verne Phillips**, parents of **Susan '73**, gave a major gift to renovate the group study rooms at the library with new furniture and state-of-the-art audio and visual equipment. Lavon is a former trustee and member of the Scarborough-Phillips Library Advisory Board.



REBECCA MARRINO '10

NICHOLAS SWIFT '07, MLA '10: RETURNING THE FAVOR OF A VISION

One evening as he walked through campus, lost in troubled thoughts, **Nicholas Swift '07, MLA '10** looked up at Main Building. The limestone walls still glowed with faint light from the setting sun. The tower melted into the sky. To his eyes, this was more than just a beautiful sight. It was a moment of clarity. His father, **Earl**, had just died, and Nicholas had suffered from anxiety ever since. "Looking at Main Building like that, I suddenly realized everything was going to be OK," he says.

Swift captured that calming vision of Main Building in an acrylic he eventually donated to the university. He considers the gift only fitting, since the university helped him commit to being an artist. He started drawing at age two and was earning paid commissions for sketches from friends of his father by 15, but he enrolled at the university as a Biology major. After two years, however, he just wasn't connecting with the material. "I'm colorblind, but I was more limited in the biology and chemistry labs, where I couldn't read color indicators, than I was in the art studio, where I could work with muted watercolors," says Swift.

By his junior year he'd switched his major to Fine Arts. The university gave him extra affirmation that he'd made the right choice when staff members at the Health & Counseling Center asked him for some of his paintings to hang in its new office space. Swift's gift has double significance. For one, it complements a full-ride scholarship named after his grandmother, the Edith Jackson Swift Memorial Endowed Scholarship. His late father, a university trustee, created the scholarship for undergraduates with significant financial need. Also, the art is displayed in a place where Swift himself sought therapy in his time of grief.

"I loved giving my work to the place that helped me out," says Swift, who plans to teach art as a professor. "Especially the Main Building painting — I like knowing someone may see that and feel the sense of hope I felt that day."

- ⊗ **Nicholas Swift '07, MLA '10** gave some of his paintings to the Health & Counseling Center, where he himself sought therapy after the death of his father, Earl, a university trustee.

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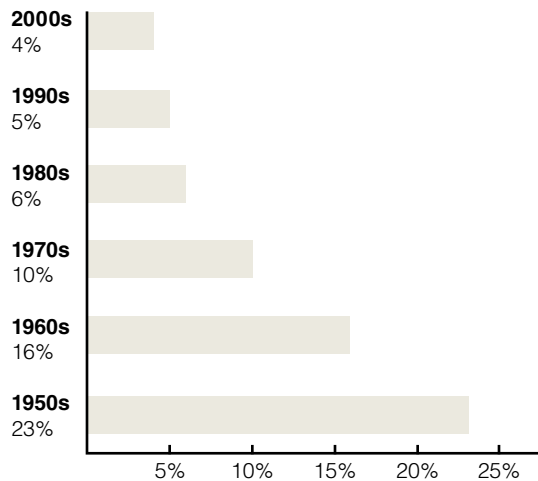
Romeo's
 Scottish Rite Children's Theatre Austin
 Significance Foundation

Tapestry Dance Company
 The Procter & Gamble Fund

**GIFTS BY GENERAL FUND
 GIFTS RECEIVED | 7/1/08-6/30/09**

The St. Edward's Fund	\$999,840
Restricted	\$448,109
Capital	\$620,644
Endowed	\$974,722
Gifts-in-Kind	\$342,760
TOTAL	\$3,386,075

**ALUMNI PARTICIPATION BY DECADE
 FISCAL YEAR 2008-2009**



**GIFTS BY GROUP
 GIFTS RECEIVED | 7/1/08-6/30/09**

Alumni	\$614,681
Parents	\$162,355
Faculty and Staff	\$111,681
Friends	\$582,056
Corporations	\$957,847
Foundations	\$655,492
Organizations	\$301,963
TOTAL	\$3,386,075

⊗ CONTRIBUTORS TO NAMED ENDOWMENTS

The following funds have been established as endowments. The donor list reflects fiscal-year giving only.

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J. Estela Hollin-Avery and James Avery
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The Estate of J.L. and Bonnelle Callaway
Hope and Kevin '80, MBA '84 Koch

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Barbara and Brian Cassidy
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THE CHARITY AND FAITH IN ACTION ENDOWED SCHOLARSHIP

Sister Madeleine Sofie Weber '95

THE CLASS OF 1969 ENDOWED SCHOLARSHIP

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Elizabeth '87, MBA '90 and William Nichols

THE FLORA DEHART ENDOWED SCHOLARSHIP

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Moreau Catholic High School

Notre Dame High School (Sherman Oaks, Calif.)

Notre Dame High School (West Haven, Conn.)

Brother Malcolm O'Neil, CSC '50†

Laura Sanders '07

St. Edward High School

St. Francis High School

Gail and Dick Tyson

⊗ NAMED ENDOWMENTS

Endowments established in 2008–2009

THE AYAKO ISAMI LAWSON STUDY ABROAD MEMORIAL ENDOWED SCHOLARSHIP:

Established by Cecil Lawson '76, an alumnus and long-time faculty member in the School of Humanities. The scholarship was created to memorialize the legacy of Ayako Isami Lawson, a loving spouse whose life served as an inspiration to her family and friends. Ayako deeply valued learning and helped to found an Okinawan drum and dance group at St. Edward's, exposing the community to Japanese culture for 20 years. This memorial scholarship is a way for Ayako's legacy to continue to energize and motivate students toward Japanese studies. The fund will be used to support scholarships for students studying abroad in Japan through the Office of International Education at St. Edward's.

THE CLASS OF 1969 ENDOWED SCHOLARSHIP:

Established by Donald E. '69 and Susan Cox to benefit students enrolled at St. Edward's. In the spirit of the Class of 1969's desire to ensure that the costs of an education do not prohibit those in the pursuit of knowledge, this gift is to support students at all levels pursuing their degrees at St. Edward's.

Endowments established prior to 2008–2009

THE BEATRICE AND BEN BALLOWE ENDOWED SCHOLARSHIP:

Established by Dr. Flora deHart, it will provide support to students engaged in the student teaching semester under the guidance of the School of Education and students in the School of Education who have significant unexpected financial needs.

THE BANK OF AMERICA CAMP ENDOWED SCHOLARSHIP:

Established by Bank of America, it provides support to students who entered St. Edward's through the College Assistance Migrant Program.

THE BROTHER ROMARD BARTHEL, CSC '47 ENDOWED SCHOLARSHIP:

Established by friends and former students of Brother Romard, it provides support to students in the School of Natural Sciences.

THE KEN BASTIAN CAMP MEMORIAL ENDOWED SCHOLARSHIP:

Established by J. Estela and James Avery in memory of Ken Bastian, a former development officer at St. Edward's, it provides support to students who entered St. Edward's through the College Assistance Migrant Program.

THE JEFFREY LOREN BELKER '79 MEMORIAL ENDOWED SCHOLARSHIP:

Established by Darlene Belker-Law in memory of her son, who was a Theater Arts graduate, it provides support to students majoring in Theater Arts.

THE CHRISTOPHER JAMES BERRY MEMORIAL ENDOWED SCHOLARSHIP:

Established by Kevin '72 and Marilyn '74 O'Neill and supported by the St. Edward's University Alumni Association, it provides support for upper-division students completing their education at St. Edward's.

THE BROTHER LUCIAN BLERSCH, CSC '34 ENDOWMENT:

Established by the J.B.N. Morris hs '48, '52 family, it provides support for the Brother Lucian Blersch Symposium, faculty, research, equipment and other program needs for the School of Natural Sciences.

THE AUGUST BÖER AND LENA BÖER ENDOWED SCHOLARSHIP:

Established by Germain Böer '60, it will provide support to full-time, traditional undergraduate students.

THE CHRISTOPHER B. BOLNER '89

ENDOWED SCHOLARSHIP: Established by Clifton J. and Rosalie R. Bolner in honor of their son, it provides support to students from San Antonio who are enrolled in the School of Management and Business.

THE BROWN FOUNDATION ENDOWED SCHOLARSHIP:

Established by the Brown Foundation, it provides support to the Brown Scholars — students who have demonstrated exceptional commitment to community service and academic excellence.

THE THOMAS '65 AND LINDA BRUNE ENDOWED SCHOLARSHIP:

Established by Thomas '65 and Linda Brune, it provides support to New College students who maintain a 3.0+ GPA.

THE BURKITT FOUNDATION ENDOWED SCHOLARSHIP:

Established by the Burkitt Foundation, it provides support to non-traditionally aged students.

THE JOHN BUSTIN MEMORIAL ENDOWED SCHOLARSHIP:

Established in memory of John Bustin, who was a significant influence in the Austin theater arts community as well as a supporter of the Mary Moody Northen Theatre at St. Edward's, it provides support to students majoring in Theater Arts.

THE J.L. AND BONNELLE CALLAWAY FOUNDATION ENDOWED SCHOLARSHIP:

Established from the Estate of J.L. and Bonnelle Callaway, it provides support to an incoming freshman who graduated from a Texas high school.

THE BARBARA CASSIDY HONORARY ENDOWED SCHOLARSHIP:

Established by friends, family, students and alumni of St. Edward's to honor Professor Barbara Cassidy for her many years of service as a professor, academic advisor and mentor, it will provide support to an undergraduate student majoring in Accounting.

THE LILLIAN CERVENKA ENDOWED SCHOLARSHIP:

Established by friends and family of Lillian Cervenka, it provides support to students majoring in Religion and Philosophy and is awarded based on financial need and academic excellence.

THE CHARITY AND FAITH IN ACTION ENDOWED SCHOLARSHIP:

Established through the efforts of Sister Madeleine Sofie Weber, it provides support to students who are planning a career in human services and who volunteer in their community. Formerly the Gerontology Endowed Scholarship.

THE MICHAEL CINAL '69 MEMORIAL ENDOWED SCHOLARSHIP:

Established by Raymond '69 and Judy '71 Smilor, it provides support to students on the school newspaper staff.

THE WILLIAM L. AND SUSAN V. CLAYTON ENDOWED SCHOLARSHIP:

Established by the Clayton Fund Inc., it provides support to students who entered St. Edward's through the College Assistance Migrant Program.

THE BROTHER CORNELIUS CORCORAN, CSC ENDOWED SCHOLARSHIP:

Established in honor of Brother Cornelius, professor of Business Administration from 1957 to 1996, prior to his death in June 2000, it provides support to undergraduate students in the School of Management and Business.

THE CULLEN TRUST LIBRARY

ENDOWMENT: Established by the Cullen Trust for Higher Education, it provides support for increased access to and improved utilization of the library for students and faculty.

THE NANCY OATMAN DAVIS ENDOWED SCHOLARSHIP:

Established through the Estate of Nancy Oatman Davis, granddaughter of Mary Doyle, who donated the original land for St. Edward's, it provides support for the general scholarship program.

THE FLORA DEHART ENDOWED

SCHOLARSHIP: Established by Dr. Flora deHart, it will provide support to students engaged in the student teaching semester under the guidance of the School of Education.

THE P.C. AND JOSEPHINE DEL BARTO ENDOWED SCHOLARSHIP:

Established by the Del Barto–Tramonte Foundation, it provides support to worthy students pursuing a degree.

THE DOUGHERTY FOUNDATION

ENDOWED SCHOLARSHIP: Established by the Dougherty Foundation, it provides support to non-traditionally aged students.

THE DOUGHERTY FOUNDATION ENDOWMENT FOR THE WRITING COMPETENCY PROGRAM:

Established by the Dougherty Foundation, it provides support for the Writing Competency Program.

THE ALTON J. "JAMES" DUDERSTADT MEMORIAL ENDOWED SCHOLARSHIP:

Established in memory of Alton "James" Duderstadt '35 by his wife and friends, it provides support to the general scholarship program.

THE CATHERINE DUNLAP ENDOWED SCHOLARSHIP:

Established through the Estate of Catherine Dunlap, it provides support to students who demonstrate excellence in academic achievement.

THE JIM FLETCHER '88 ENDOWMENT:

Established by Jim Fletcher '88, former director of Physical Plant, and his friends and colleagues, it will provide support for deferred maintenance projects.

THE CHARLES A. FRUEAUFF FOUNDATION ENDOWED SCHOLARSHIP:

Established by the Frueauff Foundation, it provides support to students who entered St. Edward's through the College Assistance Migrant Program.

THE CAROLYN LEWIS GALLAGHER AND EDWARD LEWIS ENDOWED

SCHOLARSHIP: Established by the late Mrs. Margaret Lewis, it provides support to the general scholarship program.

THE ST. JOHN GARWOOD ENDOWMENT

IN ETHICS: Established by Ellen Garwood and the ECG Foundation, it provides support to the St. Edward's ethics curriculum.

THE JASON GRANGER '04 ENDOWED

SCHOLARSHIP: Established by Fran and Weldon Granger, it provides support to the general scholarship program.

THE JOHN V. GULLY MBA '72 MEMORIAL ENDOWED SCHOLARSHIP:

Established by Adele Gully in memory of her husband John V. Gully MBA '72, it provides support to MBA students in a Marketing concentration with a 3.75+ GPA.

THE JUANITA R. GUTIERREZ MEMORIAL ENDOWED SCHOLARSHIP:

Established by Richard Gutierrez '50 in memory of his mother, it provides support to students from Laredo who have attained a 3.0+ GPA.

THE MATTHEW HARRIS MEMORIAL ENDOWED SCHOLARSHIP:

Established by Dr. Michael Harris, family and friends in memory of Dr. Harris' son, Matthew, it provides support to undergraduate students majoring in English Writing and Rhetoric.

THE DR. MICHAEL HARRIS ENDOWED SCHOLARSHIP:

Established by Dr. Michael Harris, it will provide support to undergraduate students who are enrolled full time in the Accounting program.

THE BISHOP VINCENT HARRIS

LEADERSHIP AWARD: Established by the Diocese of Austin, it provides support to students who are potential leaders and active in their parishes.

THE DR. PATRICIA A. HAYES ENDOWED PROFESSORSHIP IN APPLIED ETHICS:

Established by Ronya, George, Greg '70 and Cynthia '95 Kozmetsky in honor of Dr. Patricia Hayes, who was president of St. Edward's from 1984 to 1998, it provides support for a St. Edward's professorship.

THE DR. PATRICIA A. HAYES ENDOWED SCHOLARSHIP:

Established by the Barrow Foundation in honor of Dr. Patricia Hayes, who was president of St. Edward's from 1984 to 1998, it provides support to students who entered St. Edward's through the College Assistance Migrant Program.

THE WILLIAM RANDOLPH HEARST

ENDOWED SCHOLARSHIP: Established by the Hearst Foundation, it provides support to the general scholarship program.

THE H-E-B CAMP ENDOWED

SCHOLARSHIP: Established by H.E. Butt Grocery Company, it provides support to students who entered St. Edward's through the College Assistance Migrant Program.

THE HOLLOWAY EDUCATIONAL TRUST LIBRARY ENDOWMENT:

Established by the Holloway Educational Trust, it provides support for the operation of the Scarborough-Phillips Library.

THE HOLY CROSS BROTHERS ENDOWED SCHOLARSHIP:

Established by St. Edward's High School alumni, it provides support to the general scholarship program.

THE HOLY CROSS INSTITUTE AT

ST. EDWARD'S UNIVERSITY: Established to ensure students benefit from the hallmark of a Holy Cross education — self-awareness underscored by compassion and social responsibility — it provides support for the operation of the institute.

THE HOUSTON ENDOWMENT CAMP ENDOWED SCHOLARSHIP: Established by the Houston Endowment Inc., it provides support to students who entered St. Edward's through the College Assistance Migrant Program.

THE DELAYNE HUDSPETH AWARD FOR INNOVATIVE TEACHING: Established in honor of Dr. DeLayne Hudspeth for his curriculum innovations that benefited both the student and professor, it provides support for an award that recognizes a St. Edward's faculty member who utilizes creative and original methods for classroom teaching.

THE DR. RICHARD B. HUGHES HISTORY ENDOWED SCHOLARSHIP AND THE DR. RICHARD B. HUGHES TEACHING EXCELLENCE AWARD: Established by the Barrow Foundation in memory of Dr. Hughes, who was a History professor at St. Edward's for 32 years, they provide support to History majors and for teaching excellence awards for faculty in the School of Behavioral and Social Sciences.

THE LUCI BAINES JOHNSON '97 HONORARY ENDOWED SCHOLARSHIP FOR NEW COLLEGE STUDENTS: Established by family and friends of Luci Baines Johnson in honor of her graduation from New College, it provides support to New College students.

THE JESSE H. JONES SCHOLARSHIP FOR MEN AND MARY GIBBS JONES SCHOLARSHIP FOR WOMEN: Established by the Houston Endowment Inc., it provides support to the general scholarship program.

THE KINSELLA TRUST SCHOLARSHIP: Established by Rev. Arthur Kinsella, it provides support to students enrolled in the School of Humanities.

THE KOZMETSKY CENTER FOR EXCELLENCE IN GLOBAL FINANCE: Established by Ronya and George Kozmetsky, it provides support to the Center for Excellence in Global Finance.

THE GREGORY A. KOZMETSKY '70 ENDOWED PROFESSORSHIP IN FINANCE: Established by Ronya and George Kozmetsky, it originally provided support for a St. Edward's professorship in financial management but currently provides support for the Center for Excellence in Global Finance.

THE TERRY G. '85 AND SANDRA E. '89 LAWELL FAMILY ENDOWED SCHOLARSHIP: Established by Terry G. '85 and Sandra E. '89 Lawell, it will provide support to exceptional undergraduate students enrolled in New College.

THE R. GRIFFIN LORD FAMILY ENDOWED SCHOLARSHIP: Established by the Grogan Lord Foundation, it provides support to the general scholarship fund.

THE BROTHER DANIEL LYNCH, CSC AWARD FOR ACHIEVEMENT IN THE SCIENCES: Established by friends and former students of Brother Daniel, who was professor of Biology at St. Edward's for over 40 years, it provides support for awards to graduating seniors accepted into medical or dental school who have excelled in academics and community service.

THE BROTHER DANIEL LYNCH, CSC NATURAL SCIENCES ENDOWED STUDENT RESEARCH FUND: Established by Dr. Robert L. Zapalac '62 and Mary S. Zapalac in memory of Brother Daniel to honor his work as researcher, dedicated teacher and mentor, it provides support for awards to students conducting research projects to help defray the cost of the project.

THE MARY JANE AND WENDELL MAYES JR. ENDOWED SCHOLARSHIP/ FELLOWSHIP: Established by Wendell Mayes Jr. '02, MLA '05, MBA '06 to honor adult students seeking either their first undergraduate degree or to broaden their world perspective through higher education, it provides support to exceptional undergraduate and graduate students enrolled in New College, including the MLA program.

THE SUE AND FRANK MCBEE ART ENDOWED SCHOLARSHIP: Established by friends and family to honor Sue and Frank McBee, it provides support to upper-division students majoring in the arts.

THE MOST REVEREND JOHN MCCARTHY CAMP ENDOWED SCHOLARSHIP: Established in honor of Bishop John McCarthy, it provides support to students who entered St. Edward's through the College Assistance Migrant Program.

THE NANCY TURNER MCCOY '97 NEW COLLEGE FACULTY PROFESSIONAL DEVELOPMENT ENDOWMENT: Established by the late Nancy Turner McCoy '97 and her daughter, Loren Carter Rice, to honor Nancy's New College experience as a student, her commitment to lifelong learning and her desire to provide support that would benefit New College faculty, it provides support for special professional development opportunities for New College faculty members.

THE FRANCIS "BABE" MCNAMARA '25 MEMORIAL ENDOWED SCHOLARSHIP: Established by Ruth McNamara in memory of her husband, it provides support to business students with a 2.5+ GPA.

THE ALBERT AND MARIE-HÉLÈNE MILHOMME ENDOWED SCHOLARSHIPS: Established by Albert and Marie-Hélène Milhomme in memory of their daughter, Veronique Milhomme, who passed away at the age of 15, too early to reach her own goals, the scholarships will provide support to exceptional undergraduate students with financial need as well as students who have chosen to study abroad.

THE JIMMY T. MILLS ENDOWED SCHOLARSHIP: Established by Margie and Tom Kintz in honor of Dr. Jimmy Mills' long teaching career at St. Edward's, it provides support to a freshman working toward a degree in Math, Computer Science or natural sciences.

THE ROBERT A. MILNER MEMORIAL ENDOWED SCHOLARSHIP: Established by Janie Milner-Sims in memory of her son, it provides support to the general scholarship program.

THE EVERETT P. MISUNAS MEMORIAL ENDOWED SCHOLARSHIP: Established by David Misunas and family in memory of the generosity and commitment to education and the arts by Everett Misunas, a lifelong artist and professional educator of 37 years, it will provide support to non-traditionally aged students who major in humanities.

THE MOIRA MISUNAS '93 ENDOWED SCHOLARSHIP: Established by Moira Misunas '93, it will provide support to non-traditionally aged students.

THE MOODY FOUNDATION LIBRARY ENDOWMENT: Established by the Moody Foundation, it provides support for the maintenance of the equipment and furniture in the Scarborough-Phillips Library.

THE BILL AND PAT MUNDAY ENDOWED SCHOLARSHIP: Established by Bill and Pat Munday, it provides support to undergraduate students in need of financial assistance.

THE JACQUELINE ROSE MYERS ENDOWED SCHOLARSHIP: Established by Lewis A. Myers Jr. to memorialize the legacy of Jacqueline Rose Myers, a loving spouse and mother whose example and commitment to educational opportunity served as an inspiration to her family, it provides support to students pursuing a Master of Liberal Arts.

THE REVEREND F. NEUBERT MEMORIAL ENDOWED SCHOLARSHIP: Established by the Estate of Alfreda Klmitcheck in memory of her uncle, it provides support to the general scholarship program.

THE NEW COLLEGE OUTSTANDING PORTFOLIO AWARD ENDOWED FUND: Established by Michele Kay '02, MLA '05 and Robert Schultz, it provides support to the New College mission by providing an award to a New College student who successfully fulfills the outstanding portfolio criteria.

THE MARTHA ANN AND FRANK M. O'BRIEN JR. MEMORIAL ENDOWED SCHOLARSHIP: Established by Timothy Patrick O'Brien '01 and Anne Louise Gilliam to memorialize the legacy of their parents, it will provide support to exceptional undergraduate adult students enrolled in New College.

THE O'CONNOR FAMILY ENDOWED SCHOLARSHIP: Established by Kevin '73 and Ines O'Connor, it provides support to students majoring in Photocommunications who are in need of financial assistance.

THE BONNIE J. O'NEAL MEMORIAL ENDOWED SCHOLARSHIP: Established by Joseph M. O'Neal to memorialize the legacy of his loving spouse, Bonnie J. O'Neal, it provides support to exceptional undergraduate adult students enrolled in New College.

THE BROTHER MALCOLM O'NEIL, CSC '50 ENDOWED SCHOLARSHIP: Established by Brother Malcolm O'Neil, CSC '50 it will provide support to students enrolled or planning to enroll in the university through the College Assistance Migrant Program.

THE ORTON FAMILY ENDOWED SCHOLARSHIP: Established by Richard and Eileen Orton, it provides support to students who entered St. Edward's through the College Assistance Migrant Program.

THE GLADYS PECK ENDOWED SCHOLARSHIP: Established by Gladys Peck, it provides support to students from the state of Louisiana.

THE PEER EDUCATION PROGRAM ENDOWMENT: Established by the RGK Foundation and Greg '70 and Cindy '95 Kozmetsky, it provides support to the Peer Education program.

THE DONALD '60 AND KATHRYN PENNER ENDOWED SCHOLARSHIP: Established by Donald '60 and Kathryn Penner, it will provide support to students enrolled in the undergraduate program in the School of Natural Sciences.

THE SUSAN S. PHILIPS '73 LIBRARY ENDOWMENT: Established by Lavon '74 and Verne Phillips in honor of their daughter, it provides support for acquisitions to the Scarborough-Phillips Library collection that will enhance the library's collection for the purposes of student research and academic enrichment.

THE PRESIDENTIAL EXCELLENCE ACADEMIC ENHANCEMENT ENDOWMENT: Established by the university, it supports activities and initiatives of the academic excellence agenda of the president.

THE ROBERT AND PEARLE RAGSDALE ENDOWED SCHOLARSHIP: Established by the Estate of Robert Ragsdale, longtime friend of the university, it provides support to the general scholarship program.

THE RGK FOUNDATION ENDOWMENT FOR THE BASIC SKILLS PROGRAM: Established by the RGK Foundation, it provides support for the Basic Skills program.

THE BERNARD KORMANN REICHEL SR. MEMORIAL ENDOWED SCHOLARSHIP: Established by Betty A. Reichel '88 in memory of her father, it provides support to New College students in need of financial assistance.

THE BETTY ALICE REICHEL '88 ENDOWED SCHOLARSHIP: Established by Betty A. Reichel '88 to honor adult students seeking either their first undergraduate degree or to broaden their world perspective through higher education, it will provide support to students enrolled in New College.

THE KENNETH F. REIMER '61 ENDOWED SCHOLARSHIP: Established by Ken '61 and Mary Kay Reimer, it provides support to entering freshmen enrolling in the School of Management and Business.

THE DR. HAROLD ROBINSON MEMORIAL ENDOWED SCHOLARSHIP: Established by Sally K. Robinson and friends in memory of her husband, who was director of the St. Edward's Health Center for more than 30 years, it provides support to students who graduate and are accepted to medical school.

THE SCAPERLANDA FAMILY ENDOWED SCHOLARSHIP: Established by Anthony Scaperlanda '59 and his children to honor their wife and mother, Ann Beeler Scaperlanda, it provides support to a non-traditionally aged junior or senior majoring in humanities, Economics or social science while maintaining a 3.0+ GPA.

THE BROTHER SIMON SCRIBNER, CSC ENDOWED SCHOLARSHIP: Established by members of St. Edward's University and High School classes of 1950 and 1951 to honor the many contributions of Brother Simon Scribner, CSC, to the students of St. Edward's, it provides support to undergraduate students who have a proven need for financial assistance and who have a 3.0+ GPA. Preference is given to students majoring in Art or Religious Studies.

THE SEMBRADORES DE AMISTAD ENDOWED SCHOLARSHIP: Established by Club Sembradores de Amistad de Austin, it provides support to an upper-division, first-generation college student from central Texas who maintains a 3.0+ GPA.

THE CHARLES '35 AND EMMA SLAVIK ENDOWED SCHOLARSHIP: Established by Charles Slavik Jr. to recognize his family's long-term relationship and commitment to St. Edward's, it provides support to students in the School of Natural Sciences. The Slavik legacy includes his father, Charles Slavik Sr. '35, his brother Thomas Slavik '71, and sister Marie S. Gallman '73.

THE RAYMOND '69 AND JUDY '71 SMILOR ENDOWED SCHOLARSHIP: Established by Raymond '69 and Judy '71 Smilor, it provides support to undergraduate students who are relatives of St. Edward's alumni.

THE LINNE ALLEN SOBOTIK MEMORIAL ENDOWED SCHOLARSHIP: Established by Stephanie Sobotik in memory of her grandmother, it provides support to women in the New College program with a 3.0+ GPA.

THE SOOCH FOUNDATION ENDOWED SCHOLARSHIPS: Established by the Sooch Foundation, they provide support to two students enrolled in the university through the College Assistance Migrant Program.

THE BRITTANY SUHLER MEMORIAL ENDOWED SCHOLARSHIP: Established by friends and family of Brittany Suhler to honor her memory and place in the St. Edward's University community, it provides support to exceptional undergraduate students majoring in Photocommunications or minoring in Music.

THE EDITH JACKSON SWIFT MEMORIAL ENDOWED SCHOLARSHIP: Established by the late Aubrey Earl Swift and his wife, TerraLynn Walters-Swift, to memorialize the legacy of his mother, whose example and commitment to educational opportunity served as an inspiration to her son and family, it provides support to students with financial need and who overcome learning differences.

THE TEACHING EXCELLENCE ENDOWMENT: Established by the RGK Foundation, Greg '70 and Cindy '95 Kozmetsky, and Ronya and George Kozmetsky, it provides support for the Center for Teaching Excellence.

THE BLAKELY THOMPSON '97 MEMORIAL ENDOWED SCHOLARSHIP: Established by Archie R. Thompson and friends in memory of Blakely, who was a student enrolled in the Theatre Arts program, it provides support to students enrolled in the Theatre Arts program.

THE RICHARD MBA '79 AND FAY TIMMINS ENDOWED SCHOLARSHIP: Established by Richard MBA '79 and Fay Timmins, it provides support to undergraduate students with demonstrated financial need and exceptional dedication to their undergraduate studies.

THE TITLE V ENDOWMENT FUND: Established by a Department of Education challenge grant from the Developing Hispanic-Serving Institutions Program (Title V of The Higher Education Act) and matching gifts from donors, it provides support to students who entered St. Edward's through the College Assistance Migrant Program.

THE DR. CHARLES HENRY TRIPP JR. MEMORIAL ENDOWED SCHOLARSHIP: Established by Elizabeth Tripp in memory of her son who was a professor in the School of Natural Sciences, it provides support to students majoring in the natural sciences.

THE DR. JOHN S. TROUT JR. MEMORIAL ENDOWED SCHOLARSHIP: Established by Mr. and Mrs. John Trout Sr. in memory of their son, it provides support to students majoring in the natural sciences or Math.

THE UNION PACIFIC CAMP ENDOWED SCHOLARSHIP: Established by Union Pacific, it provides support to students who entered St. Edward's through the College Assistance Migrant Program.

THE RANDALL VETTER '94 MEMORIAL ENDOWED SCHOLARSHIP: Established by friends and family of Randall Vetter, who was a Criminal Justice graduate and DPS trooper killed in the line of duty, it provides support to students majoring in Criminal Justice who demonstrate academic excellence.

THE VISITING WRITERS ENDOWMENT: Established by friends of the university, it provides support for the Visiting Writers program.

THE LAWRENCE M. WALSH ENDOWED SCHOLARSHIP: Established by Lawrence M. Walsh, it provides support to students in the Teacher Education program or Religious Studies program.

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⊗ FISCAL REPORT

	2009	2008
OPERATING		
Revenues, gains and other support		
Student tuition and fees	\$99,990,479	\$89,026,707
Less: Student aid	(27,059,309)	(23,721,387)
Net student tuition and fees	72,931,170	65,305,320
Government grants	1,702,926	2,316,570
Private gifts and grants	2,032,513	2,283,697
Investment return on endowment, distributed	2,709,628	2,446,376
Auxiliary enterprises	11,007,728	11,892,536
Other	436,289	567,754
Total revenues, gains and other support	90,820,254	84,812,253
Net assets released from restrictions	—	—
Total revenues, gains and other support	90,820,254	84,812,253
Expenses		
Instruction	36,757,914	33,888,209
Academic support	12,669,675	11,951,653
Student services	12,170,593	11,440,344
Institutional support	16,157,372	14,306,024
Auxiliary enterprises	10,936,471	11,813,579
Total expenses	88,692,025	83,399,809
TOTAL OPERATING	2,128,229	1,412,444
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NON-OPERATING		
Revenues, gains and other support		
Private gifts and grants	\$1,261,374	\$1,992,455
Income on investments	939,774	1,251,836
Investment return on endowment, distributed	(2,709,628)	(2,446,376)
Net realized and unrealized loss on investments	(14,690,481)	(5,608,640)
(Decrease) Increase in net assets of Catholic Cemetery Association of Austin, Inc.	(276,299)	3,235,545
(Decrease) Increase in net assets from Wild Basin	(225,750)	909,450
Other	251,812	(63,001)
Post-retirement health-care costs	171,747	(13,676)
Change in fair value of interest rate swap agreements related to variable rate debt	(1,221,200)	(1,276,037)
TOTAL NON-OPERATING	(16,498,651)	(2,018,444)
CHANGE IN NET ASSETS	(14,370,422)	(606,000)
NET ASSETS (Beginning of year)	143,719,128	144,325,128
NET ASSETS (End of year)	129,348,706	143,719,128

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Cheri Sullivan

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Associate Editors

Hans Christianson MSOLE '11

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Photographers

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