

The

FISCAL
YEAR 1999

Annual Report

ST. EDWARD'S UNIVERSITY

Dawn *of a* New Day

Honor Roll of Donors

Mission Statement

St. Edward's University is an independent Catholic university open to qualified students of all ages, backgrounds, and beliefs.

The university provides a culturally diverse student body with an education that achieves a balance among the humanities, the sciences, and the professions. St. Edward's seeks to make its graduates competent in a chosen discipline and to help them understand and appreciate the contributions of other disciplines. Graduates should be prepared, through training in critical and creative thinking as well as moral reasoning, to analyze problems, propose solutions, and make responsible decisions. They should be able to express themselves articulately in both oral and written form. They are encouraged to develop an understanding of the human person, which is derived from reason and open to faith.

The university promotes excellence in teaching and learning in an environment which encompasses the campus classroom, student life programs, and the broader community. A caring faculty, recognizing that learning is a lifelong process, teaches the

skills needed to be independent and productive. They encourage individuals to confront the critical issues of society and to seek justice and peace. Students are helped to understand themselves, clarify their personal values, and recognize their responsibility to the world community. The university gives the example of its own commitment to service.

St. Edward's was founded by the Congregation of Holy Cross, from which it acquired distinguishing characteristics: the courage to take risks, an international perspective, and the commitment to provide educational opportunities for students of varied cultural, religious, educational, and economic backgrounds. St. Edward's expresses its Catholic identity by communicating the dignity of the human person as created in the image of God, by stressing the obligation of all people to pursue a more just world, and by providing opportunities for religious studies and participation in campus ministry. St. Edward's seeks to provide an environment in which freely chosen beliefs can be deepened and expressed.

Board of Trustees 1999

Brother Richard Daly, CSC, '61, *Chair*
 Carolyn A. Gallagher, *Vice Chair*
 F. Gary Valdez, MBA '78, *Treasurer*
 Margarita Diaz Kintz, *Secretary*

Members

Michelle Bain	Azie Taylor Morton
William R. Camp, Jr., '64	Michael E. Patrick
Tommy N. Cowan	Theodore R. Popp, '60
Brother Richard Critz, CSC, '72	William Renfro
Dr. Isabella Cunningham	J. William Sharman, Jr., hs '58
Timothy F. Gavin	Jim A. Smith
Brother Richard B. Gilman, CSC, '65	Brother Patrick Sopher, CSC, '65
Rev. Elmer Holtman	Sister Elizabeth A. Sueltenfuss, CDP
Gregory A. Kozmetsky, '70	Ian J. Turpin
Frank W. McBee, Jr.	Melba Whatley
Myra A. McDaniel	Peter Winstead
Sister Amata Miller, IHM	Dr. George E. Martin, <i>Ex Officio</i>

Trustees Emeriti

Charles Betts
 Edward M. Block, '50
 Guy Bodine
 Mike W. Butler
 Leslie Clement
 Fred D. George, '69
 Lavon P. Phillips
 Charles Schulze, '33
 George Van Houten

Frank E. Woodruff, Jr., '69, *Alumni Association Representative*
 Dr. Neal Wise, *Faculty Representative*
 Ryan Schmidt, '00, *Student Representative*

Dawn *of a* New Day

The sun cresting the horizon over Main Building on a beautiful fall morning is symbolic of the university's bright future, deep traditions and commitment to mission.

This last year, donors kept their commitment to the mission and provided support for the university through a powerful transition period. While **Dr. Robert Funk** served as president ad interim, the university searched for a new president. Record numbers of students sought the St. Edward's experience, and the long-awaited Ragsdale Center changed the community forever. Athletics completed its transition to the NCAA. **Dr. George Martin** was named the 23rd president.

During his inaugural address, Dr. Martin described the challenges that await higher education as "the dawning of an age of knowledge, demographic changes in the United States, globalization, technology's transformation of education, new societal needs, changes in student expectations, and increased competition for resources." In order to meet those challenges, the university needs the support of all its constituents – from alumni and parents to faculty, staff and friends. Within this chronicle of the year's giving, many different kinds of gifts are celebrated:

Annual Gifts

The most common form of gifts by individuals are annual gifts, which may come in the form of cash or check, credit card, stocks, personal property or a bank draft. These gifts, primarily given on an annual basis, support the Annual Fund for Educational Excellence, which includes general operations, scholarships or special projects. Like many charitable gifts, annual gifts are tax deductible on itemized federal income tax returns up to 50 percent of the donor's adjusted gross income.

Matching Gifts

Many employers will match an employee's donation to a given institution or charity. Policies on matching gifts vary depending on the employer. Some companies match employees' gifts as much as three to one. Generally, the employee initiates the matching gift from the employer by inquiring with the company's human resource departments, which provides a form that the employee sends to the university.

Capital and Endowment Gifts

Some donors like to know their gifts provide permanence. Gifts for buildings or major equipment needs are essential for the university to grow. Endowed funds are often established to honor fam-

ilies or faculty. Endowments are held in perpetuity and only a portion of the earnings are spent each year, and only for the purpose designated.

Planned Gifts

Several giving tools are available for donors who wish to use estate planning to serve their philanthropic interests and gain a larger measure of control over their estate. Bequests, life insurance policies and retained income gifts are some of the methods used by donors and the university to meet these special needs. This type of giving sometimes provides the donor with an immediate income tax deduction, but not always. However, it almost always results in a significant reduction in estate taxes.

Appreciated Capital Assets

Regardless of a donor's preferred giving interest or style, it is always advantageous to make gifts to charities from appreciated assets. Donors who give stocks, for example, may deduct the fair market value of the gift and avoid the capital gains taxes, within certain limits. At St. Edward's, this giving technique can be utilized at any level.

(The intent of this article is not to provide legal, tax, or estate advice. The content provided serves strictly as informational material for the benefit of the university's constituents.)

LOOKING

JULY 1998

- After a nation-wide search, Dr. John Houghton, formerly dean of New College, was appointed vice president for the College of Professional and Graduate Studies.



AUGUST 1998

- More than 150 students were recognized in the summer graduation ceremony that featured **F. Gary Valdez, MBA '78**, former president and managing officer of Norwest Bank's Austin market, as the keynote speaker.
- Total enrollment peaks at 3,422 students, including 1,986 traditional undergraduates, 796 New College students and 640 graduate students.



SEPTEMBER 1998

- Effective Sept. 1, 1998, St. Edward's University was accepted for full membership into Division II of the National Collegiate Athletic Association.
- Color photography of Jerome Guerrero, scissored paper cut-outs of Elzbieta Kaleta, black-and-white photography of Oscar Lozoya, and paintings of Rey Gaytan de Amaya were featured in the gallery of the Scarborough-Phillips Library.

OCTOBER 1998

- The university featured "Matsuri: Festival of Japan," an exhibition by artist Maasaaki Tanaka at the Scarborough-Phillips Library.
- The president and chief executive officer of the nation's largest owner and operator of radio stations, AM-FM, Inc., addressed area business leaders as part of the university's Executive Briefing series. Steve Hicks, who was named one of the 10 most powerful people in radio, spoke in the Maloney Room of Main Building at St. Edward's University.

NOVEMBER 1998

- The National Society of Fund Raising Executives announced that it had selected St. Edward's University for its 1999 Award for Excellence, the top fund-raising award in the country. In the category of institutions with fewer than 15 full-time fund raising staff members, St. Edward's University won for its five-year Second Century Campaign in which \$27 million was raised.



DECEMBER 1998

- Sung Whan Lee, president of Samsung Austin Semiconductor, was the featured speaker for the December Executive Briefing.
- The university community celebrated the 20th Annual Festival of Lights.

JANUARY 1999

- As the featured speaker for the School of Humanities Visiting Writer Series, poet Stephen Dunn read from his collections of poetry on campus. Dunn was a finalist for the 1996 National Book Critics Circle Award, and was a winner of the National Poetry Series in 1986.



FEBRUARY 1999

- Award-winning author James Ellroy, who wrote "L.A. Confidential," spoke on campus and read from his more recent works in his only public appearance in Texas. Ellroy was named *Esquire's* Literary Man of the Year for 1998.
- **Delissa Garcia, '99**, was named Social Work Student of the Year in the state by the Texas Chapter of the National Association of Social Workers.
- On Feb. 16, the Board of Trustees announced it had completed its presidential search and selected Dr. George E. Martin as the university's 23rd president.

MARCH 1999

- Texas Comptroller Carole Keaton Rylander addressed area business leaders as part of the university's Executive Briefing series. A former television producer, she hosted her own show "The Rylander Report," and was named one of the "50 Faces to Watch for America" in 1979 by *TIME Magazine*.

APRIL 1999

- The St. Edward's University student Rotorac Club sponsored a boat cruise and dinner on Town Lake to benefit children of Nicaragua. The event was the group's international project and raised \$5,000 in aid.
- Laura J. Kilcrease, general partner of Triton Venture Partners, L.C., was the featured speaker for the Executive Briefing series in April. Among other recognition, Kilcrease was named the 1992 Ernst & Young Entrepreneur of the Year.

MAY 1999

- The university began offering its accelerated bachelor of arts in computer systems management (CSM) degree, which includes three important Microsoft certifications. The degree, the first of its kind in Texas and only the second in the country, will prepare graduates for certification examinations in Microsoft Certified Systems Engineer (MCSE), Microsoft Certified Database Administrator (MCDBA) and MCP + Internet.
- University officials conferred approximately 345 degrees during the 113th commencement exercises in May. **Lori Joan Swick, '99**, of Austin, a New College student, delivered the valedictory address. Retired United States Congressman Henry B. Gonzalez and former Texas Commissioner of Higher Education Kenneth Ashworth received honorary degrees.

JUNE 1999

- Local civic leaders, Sue Brandt and Frank W. McBee, Jr., were honored with the sixth annual Mission Award for their many contributions to the Austin community. Frank McBee is the founder of Tracor, Inc., and Sue McBee is the founding president and instrumental fundraiser for the Austin History Center Association.
- St. Edward's University changed conference alignments, moving from the Heart of Texas Conference of the NAIA to the newly formed Heartland Conference of the NCAA Division II.
- A record number of alumni – more than 400 – registered for and attended Reunion Weekend '99. College Assistance Migrant Program (CAMP) students celebrated the program's 25th anniversary. "Athletic Hall of Fame" inductees included current WNBA player **Taj McWilliams, '93** of the Orlando Miracle, **Nace Formagus, '42** (in memoriam), **Glenn Hinkle, Paula Jasek, '93**, and **Dairan Talley, '95**.



The Alumni Association and Advisory Boards

Advisory Boards

School of Behavioral and Social Sciences Advisory Board

Angelos Angelou
Angelou Economic Advisors, Inc.
Elizabeth Bradshaw
Ginny's Printing and Copying Service
Robert A. Earley
State National Companies

Margo Frasier
Travis County Sheriff's Department
Gary G. Godsey
United Way/Capital Area
Terry Keel
Texas House of Representatives
Nan McRaven
Motorola
Carl Richie
Mayor, Day, Caldwell & Keeton
Elizabeth Watson
U.S. Department of Justice

School of Humanities Advisory Board

Paul Hilgers
City of Austin
Monsignor Edward Jordan
St. John Neumann
Alfred A. King
Alfred A. King Investments
Susan J. Meller, '87
Headliners Club and Foundation
Patricia Obeso Olguin, '92
Texas Lottery Commission
Juan Portillo
Tramex Travel
Kerry Tate
TateAustin
Geraldine J. Tucker
Manuel Zuniga
Structural Lumber Products, Inc.
Brother Richard P. Daly, CSC, '61
Texas Catholic Conference
Trustee Liaison

School of Natural Sciences Advisory Board

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Radian International
Brother Romard Barthel, CSC, '47
St. Edward's University
Jimmie R. Bowden
Sally S. Davenport
Texas General Land Office
Dr. David R. Duhon, '72
Sleep Disorders Center of Central Texas
Dr. John Dutcher
SACHEM (Retired)
Dr. John D. Lewis
St. Edward's University
Cindi G. Stout, '90
SCIREX Corp.
Dr. Cynthia Y. Naples
St. Edward's University
Margaret D. Reid
3M
Richard A. Scadden
Roy F. Weston, Inc.
Susan Sheskey
Dell Computer Corporation
Dr. Aloysius P. Thaddeus, '40
Blue Cross/Blue Shield of Texas
Donna VanFleet
IBM (Retired)
Chipp Walters
Red Echo, Inc.

Alumni Association Board of Directors, FY-1999

Marilyn O'Neill, '74, *Chair*
Frank Woodruff, '69, *Vice-Chair and Chair, Career Resources Committee*
Mary Chavoustie, '75, *Chair, Admissions Committee*
Ramona "Mona" Hicks, '93, *Chair, Alumni Programs Committee*
Russell "Jeff" Burns, '67, *Chair, Nominations Committee*
Thomas Ryan, '63, *Immediate Past Board Chair*

Members

Rudy Cisneros, hs '69, '74	Nancy McCoy, '97
Michael Greig, MBA '92	Fred McNair, hs '63, '67
Dario Gutierrez, Jr., '74	Bruce Mills, '90
Ken Lamy, '77	David Pena, Jr., '90
Mary Ann Licea, '88	LeRoy A. Spangler, Jr., '57
Gordon Markley, '82	Paul J. Tramonte, '91

Brother William H. Dunn, CSC, *Congregation of Holy Cross Representative*
Dr. Jimmy Mills, *Faculty Representative*
Jesse Butler, '99, *Student Representative*
Lori McNabb, '88, *Staff Liaison*

Board Members Emeriti

Maurice Quigley, hs '50
Donald E. Cox, '69

Regional Chapters

Austin

Rudy Cisneros, hs '69, '74
Alumni Liaison

Houston

Bill Osborn, '68
Alumni Liaison

Rio Grande Valley

David Peña, '90
Alumni Liaison

MBA

Bryan Faircloth, MBA '94
Alumni Liaison

Dallas

Denise Munro, '85
Board President
Jeff Burns, '67
Diane DeChant, '86
Lynn Fast, '90
Frontaine Freeman, '84
Lauri Friday, '86
Dennis Ingram, '67
Julie Krenek, '97
Frank Moore, hs '63

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John Bercen
Samsung Austin Semiconductor
Leo Dunn
3M
Andrew C. Elliott, Jr.
Bank of America (Retired)
Daffney Henry
Texas Department of Transportation
Craig Hester
Craig Hester Capital Management
John Kinnaird
Dell Computer Corporation
Wayne Kozlow
Apple Computers
Gilberto Ocañas
Ocañas Printing Company
Michael E. Quigley
Northwestern Mutual Life Insurance Co.
Mark T. Ritter, hs '55, '59
Maxwell Locke & Ritter, LLP
Dan Rogers
Motorola
Dr. James F. Warren
Dell Computer Corporation
William Renfro
Greater Austin Chamber of Commerce
Trustee Liaison

New College Advisory Board

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Carol Hoke
Seton Healthcare Network
Virginia B. Rogers, '85
Marcia Silverberg
Azie Taylor Morton
Exeter Capital Asset Management
Trustee Liaison

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Law Office of Gregory T. Bourgeois
Tommy Cowan, Co-Chair
Graeber Simmons & Cowan
Eddie Safady, Co-Chair
Liberty Bank, SSB
Jean Arias
Morgan Keegan & Co., Inc. ♦

BDC Steering Committee (cont.)

Laura Beuerlein
Heritage Title Company of Austin
Dewey Biscotto
Southwestern Bell
Hollis Bone, '93
Bank One
Robin Bruno
Group Two Architecture
Frank Cimino
RIATA
Liz Grieco Cunningham
Intelligent Technology Corp.
Jon Eckert, '93
Bank of America
Will Everett
IKON Document Services
Tim Gillespie
Comerica
Kay Hammer
ETI
Joe Higdon
Higdon & Higdon, Inc.
Stephen Jones, MBA '94
Stephen Jones Capital
Management
Cindy Kozmetsky, '95
RGK Foundation
Jerry Lumsden
CB Richard Ellis
Rick Mendoza
Martinez, Mendoza & Company, PC
Gilberto Ocañas
The Ocañas Printing Company
John Poth, '84, MBA '86
Northwestern Mutual Life
William Renfro
William J. Renfro Investments
Mark Ritter, hs '55, '59
Maxwell Locke & Ritter, LLP
Scott Stevens
Motorola
Trey Wattinger
VRW Construction Co., Inc.
Tomi Winstead
Community Volunteer
Jana Wilson, '90
St. Edward's University
Patty Shepherd Huffines
Staff Liaison

President's Associates Steering Committee
Kent and Betty Parks
Maurice Quigley
Paul Seals
Marla Ray
Staff Liaison

The Fiscal Report

St. Edward's University, Inc.
For the years ended June 30, 1998, and June 30, 1999

Changes in unrestricted net assets:	1998	1999
Revenues, gains and other support:		
Student tuition and fees	\$26,531,302	\$30,440,226
Less student aid	(5,037,379)	(5,503,996)
Net student tuition and fees	21,493,923	24,936,230
Government grants	158,201	162,051
Private gifts and grants	715,899	496,482
Income on long-term investments	1,719,719	727,633
Net unrealized gain on long-term investments	866,884	2,124,396
Auxiliary enterprises	4,229,694	4,665,567
Other	<u>717,780</u>	<u>1,499,651</u>
Total unrestricted revenues and gains	29,902,100	34,612,010
Net assets released from restrictions	<u>4,030,689</u>	<u>8,188,758</u>
Total unrestricted revenues, gains and other support	<u>33,932,789</u>	<u>42,800,768</u>
Expenses:		
Instruction	9,412,957	11,224,588
Academic support	4,108,416	4,567,013
Student services	4,066,360	4,577,551
General institutional	3,381,315	3,830,158
General administration	2,531,409	2,245,847
Other	547,365	
Auxiliary enterprises	<u>4,078,821</u>	<u>4,377,302</u>
Total expenses	<u>28,126,643</u>	<u>30,822,459</u>
Increase in unrestricted net assets	<u>5,806,146</u>	<u>11,978,309</u>
Changes in temporary restricted net assets:		
Government grants	1,761,409	1,829,986
Private gifts and grants	1,123,113	408,982
Income on long-term investments	453,614	531,941
Net assets released from restrictions	(4,030,689)	(8,188,758)
Increase in temporarily restricted net assets	<u>(692,553)</u>	<u>(5,417,849)</u>
Changes in permanently restricted net assets:		
Private gifts and grants	<u>721,634</u>	<u>704,745</u>
Increase in net assets	5,835,227	7,265,205
Net assets at beginning of year	<u>46,283,483</u>	<u>52,118,710</u>
Net assets at end of year	<u>52,118,710</u>	<u>59,383,915</u>

The fiscal report is drawn from the audited financial statements for the university's fiscal years 1999 and 1998. In order to gain a complete understanding of the university's financial position, the complete financial statements should be examined. Complete financial statements are available from the Office of University Relations at 512-448-8763.

Honor Roll of Donors

The names of donors listed in this Annual Report represent donations received by the university during Fiscal Year 1999 (July 1, 1998 through June 30, 1999).

THE EDWARDIANS

Members support the university through cumulative gifts of \$1 million or more.

Key: + = deceased

hs = St. Edward's High School

Anonymous
Brothers of Holy Cross
Mr. and Mrs. Walter A. DeRoock
The Family of Mr. Milton Hart +
Houston Endowment, Inc.
Mrs. Josephine Jung
and Mr. Odas Jung +
Dr. and Mrs. George Kozmetsky
The Mabee Foundation
Moody Foundation
Mrs. Lavon Phillips '74
and Mr. Verne D.J. Phillips
RGK Foundation
Mr. Robert Ragsdale
and Mrs. Pearle Ragsdale +

THE DOYLE SOCIETY

Members support the university through cumulative gifts of \$100,000 to \$999,999.

Key: + = deceased

hs = St. Edward's High School

3M Foundation
Sheik Abdulaziz H. Algosaibi
Anonymous
Mr. and Mrs. James Avery
Mr. Lorne D. Bain '67
Ms. Michelle Bain
Bank of America
Mr. and Mrs. J. Isaac Barron
Barrow Foundation
The Brown Foundation, Inc.
Christy and Bill '68 Camp
Clayton Fund, Inc.
Cullen Trust for Higher Education
Nancy Oatman Davis Estate
Del Barto-Tramonte Foundation
Diocese Of Austin
Dodge Jones Foundation
Dougherty Foundation
E. J. Dunigan, Jr. Estate
Mrs. Ruth E. Elliott +
Exxon Education Foundation

Farmers Underwriter Association
Fine Host Corporation
The Fondren Foundation
Frito-Lay, Inc.
Greater Houston Community
Foundation
H-E-B

Mr. Robert M. Harriss '02 +
William Randolph Hearst Foundation
Henck Trust
David and Dealey Decherd Herndon
Mr. Louis L. Hertenberger '30
Hobby Foundation
The Hon. William P. Hobby
Ms. Tay Hodges +
IBM Corporation
IBM Corporation Matching Grants
Mr. and Mrs. James L. Ikard '53
Mr. and Mrs. John M. Ikard '54
Ms. Johnna Lynn Jones '93
Mr. Stephen M. Jones '94
Keck Foundation

W. K. Kellogg Foundation
Kenedy Memorial Foundation
Alfreda Klimitchek Estate
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Mr. Gregory A. Kozmetsky '70
Kresge Foundation
Ms. Millie Leonard
The Liberty Street Foundation
Grogan Lord Foundation
Mrs. Nancy Turner McCoy '97
The Meadows Foundation
Mr. J. B. N. Morris '52
Motorola
Dr. Patricia O'Connor
Mr. and Mrs. Richard E. Orton
Mr. William Y. Penn, Sr. +
Mr. and Mrs. Theodore R. Popp '60
Mrs. Sally K. Robinson
Scanlan Foundation
Shell Oil Company Foundation
Sid Richardson Foundation
Mr. and Mrs. Charles M. Slavik '35
Mr. Charles M. Slavik, Jr.
Southern Pacific Foundation
Southwestern Bell
Southwestern Bell Foundation
Still Water Foundation
T. L. L. Temple Foundation

Texas Independent College Fund
Mr. and Mrs. Samuel G. Tramonte '56
Union Pacific Foundation
The Welch Foundation
Ms. Melba Davis Whatley
Mr. Ted Whatley

THE SORIN SOCIETY

Members support the university through cumulative gifts of \$50,000 to \$99,999.

Key: + = deceased

hs = St. Edward's High School

AT&T Foundation
American Honda Foundation
The Ashland Foundation, Inc.
Austin Coca Cola Bottling
Austin Community Foundation
Austin Convention & Visitors Bureau
Bank One
Mr. and Mrs. Edward M. Block '50
Guy '68 and Sherron Bodine
Mr. and Mrs. Leo J. Braun '62
Coca-Cola Enterprises
The ECG Foundation
Ernst & Young Foundation
Charles A. Frueauf Foundation
Mrs. Ellen C. Garwood +
Mr. and Mrs. Patrick Gibson
Graeber Simmons & Cowan
Jac & Margaretha Gubbels Trust
Dr. Patricia Hayes
Mr. and Mrs. Robert J. Henry '70
The Hillcrest Foundation
Hoblitzelle Foundation
Ewing Marion Kauffman Foundation
Mr. and Mrs. R. B. Lewis
Lola Wright Foundation
Mr. R. Griffin Lord
Mr. and Mrs. Frank W. McBee, Jr.
Mr. and Mrs. Fred L. McNair '67
McNairs Appliances, Inc.
Mr. and Mrs. William T. Moran hs '64
William J. Muldowney Estate
ORYX
Philip Morris Companies, Inc.
Radian International
John Rufe Estate
SACHEM, Inc.
Ms. Judy Smilor '71

Mr. Raymond Smilor '69
State Farm Insurance Company
Hatton W. Sumners Foundation
Mr. Dominick S. Tramonte, Jr. '54 +
Trull Foundation

ANDRE ASSOCIATES

Members support the university through annual gifts of \$5,000 to \$49,999.

Key: + = deceased

hs = St. Edward's High School

3M
AMD
AMFM, Inc.
Clean Cut, Inc.
The Edouard Foundation, Inc.
Howdy Honda
Ms. Luci Baines Johnson '97
David M. Landry Estate
Mr. Donald L. Lucas
Lyons Foundation
Mrs. Eva O. Martinez
Monsanto Fund
The Montandon Community
Norwest A Wells Fargo Company
Mr. and Mrs. W.K. Parks
Powell Foundation
Msgr. George Rabroker +
RSMIS Foundation
Mr. and Mrs. Thomas J. Rheinberger '52
Sembradores De Amistad
Mr. Ralph J. Swett
Temple-Inland Corporation, Inc.
The Tolleson Family Foundation
Mr. Ian Turpin
The Rachael and Ben Vaughan
Foundation
Pete and Tomi Winstead
Mr. and Mrs. Manuel Zuniga

PRESIDENT'S ASSOCIATES

Members support the university through annual gifts of \$1,000 to \$4,999.

Key: + = deceased

hs = St. Edward's High School

Mr. Steven L. Adams
Mr. John H. Bauer '62
Ms. Katherine Miller Berend '80
Mr. and Mrs. Charles A. Betts

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Mr. and Mrs. Gene H. Bishop
Mr. Christopher B. Bolner '89
Dr. and Mrs. Frank L. Bond '52
Mr. and Mrs. Gerald T. Bramlett
Mr. Daniel Cuthbert Brash '98
Mr. and Mrs. Dolph Briscoe
Mr. Robert J. Brune '52
Mr. John S. Burns, Jr.
Mr. J. Gavin Butler '63
Mr. and Mrs. Mike W. Butler hs '28
Jane Buttrey Memorial Trust
Ms. Dardanella G. Cardenas
Mr. Ruben R. Cardenas '51
Dr. Donald M. Carlton
Dr. and Mrs. Thomas Carrasquillo '68
Dr. and Mrs. Marvin V. Cavallino '60
Mr. Boyd D. Cave, Jr. hs '60
Mrs. Leslie Clement
Ms. Cathy Condray
Mr. and Mrs. C.W.W. Cook
Mr. Tommy N. Cowan
Brother Richard Critz, CSC '72
Drs. William and Isabella Cunningham
Brother Richard P. Daly, CSC '61
Dr. William J. Darilek '58 +
The Solomon & Victoria David
Foundation

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Mr. David A. Dickson, Jr.
Ms. Linda Marie Dickson '83
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Ms. Mary Durham
Mr. James J. Fletcher '88
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Mr. and Mrs. Charles J. Foerster
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Mr. Ygnacio D. Garza '75
Mr. Timothy E. Gavin '76
Mr. Fred D. George, Jr. '69
Mr. Thomas George
Brother Richard Gilman, CSC '65
Ms. Cass Grange
Mr. George E. Grobowski '56
Mr. and Mrs. Milbert Groncek, Jr. '65
Mr. Dario Gutierrez, Jr. '74 ♦

PRESIDENT'S ASSOCIATES cont.

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 Mr. Joseph Hajjar '71
 Mr. Arthur G. Hermann, III '65
 Mr. Karim A. Hirani '85
 Rev. Elmer Holtman
 Dr. Marianne F. Hopper
 Dr. John G. Houghton
 Mr. and Mrs. James R. Huffines
 Admiral and Mrs. Bobby R. Inman
 Ms. Margaret A. Johnson '83
 Ms. Suzanne Marie Thorpe Johnson '94
 Sister Donna M. Jurick, SND
 Mr. Dennis A. Kearns
 Mr. and Mrs. Alfred A. King
 Mr. and Mrs. Richard H. Kinsey
 Margie and Tom Kintz
 Dr. and Mrs. John M. Kirk
 Dr. and Mrs. John E. Knorr
 Mr. and Mrs. Thomas A. Koriath '55
 Ms. Karen Krog
 Mr. Thomas J. Lanphear '68
 Mr. and Mrs. Raymond LeBlanc
 Mr. and Mrs. Ronald Lenert '55
 Mr. Benjamin Gonzales Lopez
 Mr. and Mrs. John J. Lucas '65
 Mr. Thomas M. Martine '68
 Mr. and Mrs. Alex L. Marusak '63
 Dr. and Mrs. Reuben McDaniel
 Ms. Marie McKellar
 Mr. Kenneth McLaughlin hs '67
 Sister Amata Miller, IHM
 Mr. Thomas R. Moe
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 Ms. Azie Taylor Morton
 Ms. Denise Munro '85
 Dr. Lewis A. Myers, Jr.
 Mr. Bernard J. Nownes '69
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 Ms. Marilyn L. O'Neill '74
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 Mary Lynn '72 and Russell Painton
 Mr. and Mrs. Michael E. Patrick
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Young Alumni Exemplify Mission of Service

"I've always been so appreciative of the education, the friendships I made there, and the way that St. Edward's helped me to grow as a person," said **Dawn Lotti-Martinez '92**. Because of their experiences as students at St. Edward's, both Dawn, and husband, **Marc Martinez, '94**, say they are grateful to be able to give back to the university.

It is not unusual for that kind of gratitude to move alumni to become donors. What is unusual is that this young alumna and her husband, Marc Martinez, have yet to see their 10-year reunion as alumni.

Marc and Dawn both worked closely with the community through the university's Campus Ministry program as students. Seeing all the ways alumni contributions benefited the community, they knew the importance of giving. Marc and Dawn each began contributing to the university soon after graduation. So when the two high school sweethearts married in October of 1996 in their hometown of Sugarland, Texas, they simply combined gifts, in every sense of the word.

"Two months before I was supposed to start school, my father was laid off, and my parents told me that I wouldn't be able to go," said Dawn. "But St. Edward's helped me. I've always been grateful for that."

Marc said that the influence of Brother Joe Barry, CSC, is part of the reason he began his involvement in campus ministry. "Brother Joe's assistance and compassion helped me to overcome some great obstacles when I was recovering from alcoholism," he said. "I owe a



Dawn Lotti-Martinez, '92, Matthew Martinez and Marc Martinez, '94, enjoy a return visit to St. Edward's.

lot to Brother Joe, and to St. Edward's University."

Long before giving financially as alumni, Marc and Dawn gave unselfishly of themselves as students through service organizations and volunteer projects. While attending St. Edward's, Marc was a Student Leadership Team member, a promotion coordinator for the Student Activities Council, a resident assistant, a member of the phonathon team and a mentor for Project Crossroads, a week-long intensive leadership workshop that helped Austin-area high school students identify and solve problems in the community. Dawn served on the Academic Council, the Student Government Association and the phonathon team.

She also participated in several other service projects, such as Aim High, a program for talented and gifted elementary students.

Marc and Dawn continue to exemplify the mission of service they learned as students at St. Edward's. In spite of their busy schedules, they teach baptismal preparation classes at their parish, Our Lady of Mt. Carmel.

Upon graduation from St. Edward's, Marc began working for the City of Austin. But when Dawn was offered a job in Houston, he made the transition by following his real passion — teaching. Marc teaches fourth grade at Our Lady of Guadalupe, and is working on his masters degree in education at the University of St. Thomas. Dawn works as a guidance counselor at St. Thomas High School.

"We hold St. Edward's very near and dear to our hearts. We're really excited for the students who get to enjoy the new Ragsdale Center," said Dawn. "When I was a student, they were only beginning to sketch out the Ragsdale Plaza, and the Ragsdale Center was just a distant dream. Now when we come up to Austin to visit, we watch our son run around and play on this beautiful campus, and see just how far the university has come."

The Martinez's also have come a long way, continuing to offer their gifts to the community in the legacy of St. Edward's University, and passing it on to their two-year-old son, Matthew. ■

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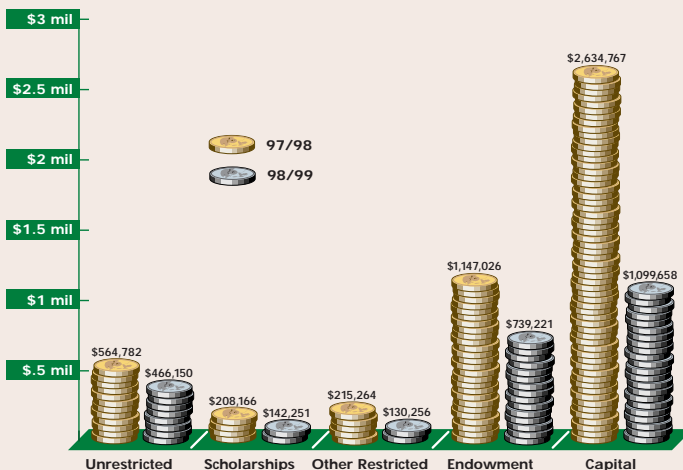
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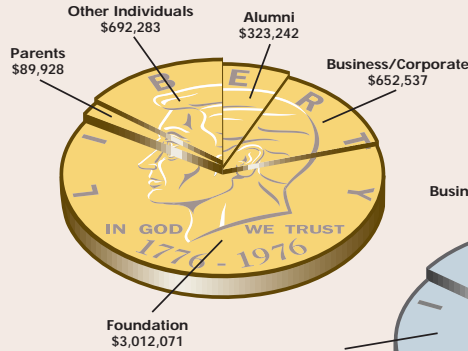
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 hs = St. Edward's High School

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 Ms. Maria C. Aceves '93
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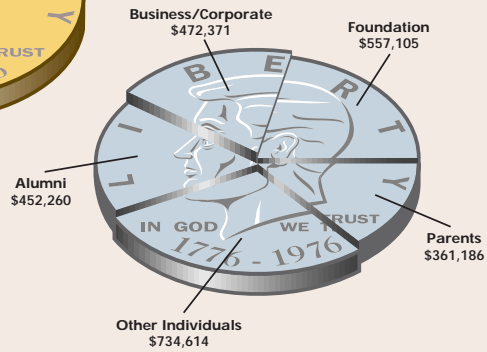
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97/98



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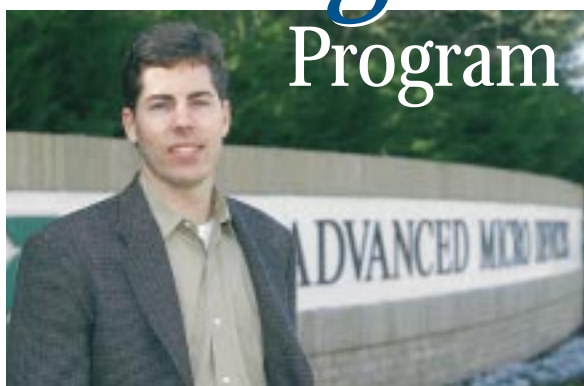
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Alumnus Utilizes *Matching Gift* Program

When **Michael Greig, MBA '92**, was considering master of business administration programs, he found that the MBA program at St. Edward's University's accommodated his hectic, semi-conductor industry work schedule. It wasn't long before Greig, an engineering program manager for the Athlon Processor Division at Advanced Micro Devices (AMD), realized he had made a good decision in selecting St. Edward's. "The more I got into it, I appreciated the smaller classes and being able to exchange ideas with people who had as much experience as I had," he said. Some of those people brought as much as 30 years of business experience to the classroom.

His experiences with his classmates in the MBA program were special enough to lead Greig into initiating the university's MBA Alumni Association. "I went to school with a great group of professionals and we had a good time together," Greig said, adding that "Starting the MBA Alumni Association was a good way to keep doing that and stay connected to the school." Because of his active involvement and leadership in the MBA Alumni Association, the university asked Greig to serve on its Alumni Association Board, for which he now serves as the vice chair.

Greig is in his 12th year of employment with AMD, a company that not only assisted in funding Greig's advanced degree, but also matches his donations to



Michael Greig, MBA '92, increases his contributions to St. Edward's through AMD's matching-gift program.

the university's annual fund. "Continuing education is important to companies like AMD . . . This is a tough industry with huge cyclical swings. Even when AMD's business is not profitable, the company continues to support the communities and education system that support it," Greig explained. In addition, AMD has put processes into place to make it even easier to do matching gifts. The company's program allows automatic withdrawals from an employee's check and AMD matches the gift to selected charities.

Thousands of corporations have matching gift programs that benefit educational institutions and nonprofit charities. Educational institutions were the first beneficiaries. The original idea came from Philip Reed, chair of the General Electric Board of Directors. He thought that the incentive to contribute was greater if the company matched the employee's gift. This GE matching gift program was launched in 1954. Since 1954, employers and their employees have contributed

more than \$2 billion to education under matching gift programs¹.

The portion of corporate support received through matching gift programs has fallen from a recent high of 9.4 percent in 1992 to 6.5 percent in 1998. The 824 colleges and universities providing complete information on matching gifts to the Council for Aid to Education reported \$163.4 million in matching gifts in

1998, versus \$180.2 million in 1997 by 979 institutions. Since 1992, the average match has risen from \$316 to \$556.

Matching-gift dollars are particularly important to the private liberal arts institutions, accounting for 30.6 percent of their corporate grants in 1998. Corporate matching dollars are more substantial at private institutions since they are driven by individual gifts, which historically have been greater at private institutions².

"I look at it as a way to stay connected, and to give back to the university that gave so much to me," Greig said, "It is a way of solidifying that connection. It is easy for me because I had a good time, received a great education, and I believe in the mission of St. Edward's University." ■

¹ *Matching Gift Details: Profiles of more than 6,400 companies with matching gift programs 1998-99*, 43rd ed., staff, Council for the Advancement and Support of Education, Washington, D.C., 1998.

² *1998 Voluntary Support of Education*, Morgan, David R., Council for Aid to Education, New York, 1999.

MATCHING GIFT EMPLOYERS

Twenty-five matching-gift companies that employ the greatest number of St. Edward's University constituents.

Employer	*Number Employed
IBM Corporation	584
Motorola	578
AMD	268
3M	151
Southwestern Bell	129
Texas Instruments	87
State Farm Insurance Co.	62
Tracor	44
Radian International	32
AT&T Corporation	22
Lockheed Martin Corporation	19
Solelectron Texas	18
Temple-Inland Corporation, Inc.	17
United Parcel Service	16
Huntsman Corporation	15
Exxon Corporation	25
Ford Motor Company	13
ARCO Oil & Gas Co	12
Alcoa	12
Shell Oil Company	12
Abbott Laboratories	11
Allstate Corporation	11
Mobil Oil Corporation	11
Chevron Corporation	10
Compaq Computer Corporation	10

**Employee counts include all alumni, parents, students, former students, and corporate contacts for whom the university has employment data.*

Some examples of major Texas employers that match gifts:

- Advanced Micro Devices, Inc.
- AT&T Corp.
- Bank of America Corporation
- The Chase Manhattan Corporation
- Compaq Computer
- Delta Air Lines, Inc.
- General Motors Corporation
- GTE Corporation
- Halliburton Company
- The Home Depot, Inc.
- IBM Corporation
- J.C. Penney Company, Inc.
- Lockheed Martin Corporation
- Minnesota Mining and Manufacturing Co. (3M)
- Motorola, Inc.
- Nortel Networks Corporation
- PepsiCo, Inc. (Frito-Lay)
- Southwestern Bell Communications, Inc.
- Shell Oil Company
- Tandy Corporation
- Temple-Inland, Inc.
- Texas Instruments Inc.
- Textron, Inc.
- Wal-Mart Stores, Inc.
- United Services Automobile Association

Alumni and friends who make gifts to the university and work for matching-gift companies need only request a matching-gift form from the company's human resource office and submit the signed form to St. Edward's University for the gift to be matched.

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Final Gift *in a* Life *of* Giving



"A man ahead of his time." That is the description that immediate family members gave of the Rev. Msgr. George Rabroker. Father Rabroker died in July 1998 at age 83. The oldest of seven siblings, he came from humble and modest beginnings — a family of farmers whose patriarch grandfather founded the German-Catholic community

of Westphalia. Father Rabroker's grandfather was the glue that held that community together. There was no local priest, so the grandfather gave sermons in his house. He helped those who were in need or otherwise could not help themselves. That spirit of giving was passed on to George and his six brothers and sisters.

"He was definitely for education," said one family member. "He always said young people are leading the way of tomorrow." Perhaps it was this sense about the future that led Father Rabroker to pursue philanthropic planning and

ultimately bequeath a portion of his estate to St. Edward's University.

Although more people are beginning to explore planned giving, it does not represent a large share of the giving options used by benefactors of St. Edward's University. The monetary amount of the bequests or estate gifts made to St. Edward's University represented 1.4 percent of the total individual gifts to the university for fiscal year 1998. The AAFRC Trust for Philanthropy reported in *Giving USA 1998* that bequests to higher education reached \$1.7 billion

nationwide in 1997-1998, which represented about 23 percent of individual gifts higher education institutions received¹.

Having the vision and wisdom to plan and make provisions for what he thought was important is one of the things that made Father Rabroker special. Even before his death, St. Edward's University had bene-

fited from Father Rabroker's goodwill as an Andre Associates donor. Other institutions of higher education and parishes also were beneficiaries of Father Rabroker's generosity. As the family member explained, "He was as poor as a church mouse, but he invested his salary and it grew ... He was a brilliant man. He never wanted recognition for the things that he did. He was just trying to better the world." ■

¹*Giving USA 1998: The Annual Report on Philanthropy for the Year 1997*, Kaplan, Ann E., ed., AAFRC Trust for Philanthropy, New York, 1998.

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 Ms. Clara M. Michel
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 Chris '90 and Christie '90 Milawski
 Mr. Andrew George Miller '96
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 Ms. Marcia Kay Moore
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 Mr. Rock D. Morille '85
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 Mrs. Rhonda K. Morris '87
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 Ms. Kathleen L. Morrison '72
 Mr. and Mrs. Patrick N. Morrissey '89
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 Mr. and Mrs. Hardy A. Mosel
 Ms. Carol J. Moseley
 Ms. Jennifer Margaret Moseley '97
 Ms. Elaine Christine Moser
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 Mr. George Mowry
 Ms. Melody W. Moy '87
 Mr. Peter Y. Moy '83
 Ms. Amber Rose Moyer
 Mr. Walter Mucha '63
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 Mr. William L. Mullin '67
 Mr. Kevin T. Mullins '83
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 Ms. Megan P. Murphy
 Mr. Richard Murphy '73
 Mr. and Mrs. Robert T. Murphy
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 Mr. Francisco A. Nieto, Jr. '93
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DONORS BY DECADE

Alumni and former students of St. Edward's University.

Class of	On Record	Donors	% of Donors	Total Gifts	Average Gift
20-29	8	2	25%	\$200	\$100
30-39	66	16	24.2%	\$8,145	\$509
40-49	129	32	24.8%	\$4,615	\$144
50-59	630	143	22.7%	\$44,966	\$314
60-69	1,301	289	22.2%	\$61,460	\$213
70-79	2,238	442	19.7%	\$256,480	\$580
80-89	3,836	468	12.2%	\$36,531	\$78
90-99	5,940	590	9.9%	\$39,863	\$68
TOTAL	14,149	1,982	14%	\$452,260	\$228

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ALUMNI GIVING DATA

Alumni Data	97/98	98/99
Number of Alumni Donors	2,018	1,982
Total Alumni Gifts	\$323,242	\$452,260
Total Gifts Received	\$4,770,061	\$2,577,536
Percent of Gifts from Alumni	6.8%	17.5%

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A Home Run *for* Giving



Members of the Athletic Department staff represent a segment of the many employees who show their commitment to St. Edward's by giving to the Faculty-Staff Campaign.

TAYLOR JONES

The St. Edward's University Athletics Department represents one of many departments in the campus community who contribute yearly to the Annual Fund. Several departments achieved a 100 percent participation rate this year, including:

- Business Office
- Campus Ministry
- Financial Affairs
- Graduate Recruitment
- Human Resources
- Institutional Research
- Office of Student Life
- Planning and Information Services
- President's Office
- Psychological Services
- Publications and Public Relations
- Records and Research
- Registrar's Office
- Student Development
- Theater
- University Relations

In an age where larger athletic programs receive millions of dollars in alumni donations, the St. Edward's University Athletics Department is in a league of its own.

In 1999, the Athletic Department was one of 16 departments at the university to receive an 100 percent participation rating in the Faculty-Staff Campaign. From part-time staff to head coaches, every member of the department donated money to the Annual Fund, which bolsters the funding of scholarships, equipment purchases and other much-needed items.

Why did so many in this department give this year? The answer is that the Athletics Department staff takes pride in being different from other athletic programs, and is committed to advancing the entire institution — not just one team's rankings. **Dr. John Knorr**, athletic director said the answer lies in his staff's commitment to the mission of the university. "The people we have right now are very committed and dedicated," said Knorr. "At other institutions, coaching is about wins and losses. But it's our value of the St. Edward's University mission that makes this department different from other programs. We are committed to the institu-

tion, and in this case, that commitment is translated into giving."

The athletic department's support of the larger campus community translates into other ventures as well. Members of the Athletic Department sit on university committees, help with new student orientation and organize community volunteer projects. They also work hard to ensure student athletes succeed as students above all else. "In our department, it's really about building student athletes — not just athletes," Knorr said. "Working with students is not just a job to us. With our people, it's really a commitment to the institution and the kind of experience we want our student athletes to have. Our job is to make sure that when they leave, St. Edward's is a vital and continuing force in their lives."

John Schmidt, sports information director and assistant volleyball coach, said the St. Edward's University's environment and mission inspired him to contribute to the Annual Fund for Educational Excellence. "I feel it is very important to give, because the university has given so much to me. And I'm not just talking about salaries and benefits. I enjoy watching students go on and become successful after graduation. It's great to be a part of that." ■

INDIVIDUAL
CONTRIBUTORS cont.

- Mr. Javier H. Salinas '90
Ms. Marilyn Dora Salinas '94
Ms. Michele Stewart Salinas '95
Ms. Mary M. Salls '83
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Drs. John and Asha Samuel
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NEW MEMORIAL AND HONORARY GIFT FUNDS

The following memorial and honorary funds were established during fiscal year 1998-99. The donor list reflects fiscal year giving only. The purpose of each fund is described.

Marion Albert Leadership Scholarship

Created to assist Hispanic/Latino American undergraduates in communication majors. Funds support scholarships.
 Mr. Ron Zink

Ken Bastian Memorial Endowed Scholarship

Ken Bastian was a development officer in the Office of University Relations at St. Edward's. He died in November 1998. Funds support students in the CAMP program.
 Mr. and Mrs. James Avery

John Bustin Memorial Endowed Scholarship

John Bustin was a significant influence in the Austin theatre arts community as well as a supporter of the Mary Moody Northern Theatre program. Funds support students in the theatre arts department.
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Christine Campbell Memorial Fund

Gifts were given in memory of Christine Campbell who died July 1998. Funds support the general scholarship program.
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Claire Diaz Memorial Fund

Claire Diaz was a St. Edward's graduate who died in 1996. Funds were used to create a permanent memorial on campus.
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 Ms. Michelle Jean Franzetti '94
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Jim Fletcher Endowment Fund

Created to honor Jim Fletcher who was the Director of the Physical Plant for St. Edward's. He retired in January 1999 after 21 years of service. Funds support improvements to campus facilities.
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Bill Flick was a trustee of St. Edward's from 1984 to 1992 and most recently an assistant professor of business in the New College program. He died in September of 1998. Funds support improvements to campus facilities.

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Patricia Hayes Endowed Scholarship
 Created to honor Dr. Patricia Hayes, president of St. Edward's from 1984 to 1998. Funds support CAMP scholarships.
 Barrow Foundation

Patricia Hayes Endowed Professorship in Applied Ethics
 Created to honor Dr. Patricia Hayes, president of St. Edward's from 1984 to 1998. Funds support a St. Edward's professorship.
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William Randolph Hearst Endowed Scholarship
 Funds support student scholarships.
 William Randolph Hearst Foundation

Sue and Frank McBee Art Endowment
 Created to honor Sue and Frank McBee, the 1999 Mission Award Recipients. The fund will be used to support the Art Department.
 Austin Community Foundation

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Eugene and Florence Singel Memorial Scholarship
 Created in memory of Eugene and Florence Singel who were the parents of alumnus Daniel Singel '57. Funds support the general scholarship program.
 Lockheed Martin Corporation
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Slavik Family Endowed Scholarship
 Established by Charles Slavik, Jr. to recognize his family's long-term relationship and commitment to St. Edward's. Family members who are graduates include his father Charles Slavik, Sr. '35, brother Thomas Slavik '71 and sister Marie S. Gallman '73. Funds support students in the School of Natural Science.
 Mr. Charles M. Slavik, Jr.

J. Neils Thompson Memorial Fund
 J. Neils Thompson was a trustee of St. Edward's from 1981 to 1993. He was named a trustee emeritus in 1994. He died in September 1998. Funds support the general scholarship program.
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 Dr. Ellen A. Wartella

Blakely Thompson Endowed Scholarship
 Mr. and Mrs. Ralph Fain
 Ms. Kimberlee Ann McKinlay '99

Dr. Charles Henry Tripp, Jr. Memorial Fund
 Mrs. Elisabeth M. Tripp
 Mrs. Marjorie T. Tripp

David Williams Memorial Scholarship Fund
 Dr. Catherine Michael
 Dr. Joanne Rao Sanchez

OTHER MEMORIAL/HONORARY GIFTS
 For the following memorial and honorary gifts, a book containing a distinguishing bookplate will be added to the permanent collection of the Scarborough-Phillips Library.

Dr. and Mrs. Frank L. Bond '52
 In memory of Mr. C. B. Blackwood
 In memory of Mr. John Brooke
 In memory of Col. P. N. Casper
 In memory of Mr. Leroy Jochim
 In memory of Mrs. Lee Langwell
 In memory of Dewey M. Long
 In memory of Mrs. M. L. (Flora) Shoss
 In memory of Mrs. Betty Torrey
 In memory of Mr. Bernard Wenzel
 In memory of Col. William White
 Ms. Deni C. Hirsch '78
 In memory of Jeff Belker '79
 Ms. Tina Kelbaugh '80
 In memory of Ed Norris '41
 Dr. and Mrs. John E. Knorr
 In memory of Mrs. Julia Knorr
 Mr. John S. McCann '67
 In memory of Brother Dunstan Bowles, CSC
 Mrs. Clara M. Michel
 In memory of Robert J. Michel '33

Mr. Verne D. J. Phillips
 In honor of Lavon P. Phillips' birthday
 The following memorial and honorary gifts will be used to support the general scholarship fund.
 Dr. and Mrs. Robert B. James '64
 In memory of Charles Borchers '64
 Mr. and Mrs. Harold T. Johnson
 In memory of Albert Turner '31
 Southeastern Louisiana University
 In memory of Mrs. Mary English Goetcheus